

LAW OFFICES
LIMITED LIABILITY PARTNERSHIP

LOS ANGELES, CA SAN FRANCISCO, CA WILMINGTON, DE NEW YORK, NY

10100 SANTA MONICA BLVD. 13th FLOOR LOS ANGELES CALIFORNIA 90067

TELEPHONE: 310/277 6910

FACSIMILE: 310/201 0760

SAN FRANCISCO

150 CALIFORNIA STREET 15th FLOOR SAN FRANCISCO CALIFORNIA 94111-4500

**TELEPHONE: 415/263 7000** FACSIMILE: 415/263 7010

DELAWARE

919 NORTH MARKET STREET 17th FLOOR P.O. BOX 8705 WILMINGTON DELAWARE 19899-8705

TELEPHONE: 302/652 4100 FACSIMILE: 302/652 4400

NEW YORK

780 THIRD AVENUE 36th FLOOR NEW YORK NEW YORK 10017-2024

**TELEPHONE: 212/561 7700**FACSIMILE: 212/561 7777

Jeffrey P. Nolan

June 9, 2021

jnolan@pszjlaw.com

The Honorable Alan S. Trust United States Bankruptcy Court Eastern District of New York Alfonse M. D'Amato Federal Courthouse 290 Federal Plaza Central Islip, New York 11722

Re: In re: Orion HealthCorp, Inc., et al.

Howard M. Ehrenberg, in his capacity as Liquidating Trustee of Orion Healthcorp. Inc. et al v. Level 3 Communications, LLC f/d/b/a/ TW Telecom of Colorado, LLC; Adv. no. 20-08043.

## Dear Judge Trust:

We are counsel for Howard M. Ehrenberg in his capacity as Liquidating Trustee of Orion Healthcorp, Inc., *et al.* (the "<u>Liquidating Trustee</u>") in the above referenced adversary proceeding. This letter was prepared jointly with the input of counsel for the Defendant for submission by Plaintiff.

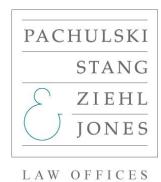
In response to the Court's request for a *joint status report* from counsel to the above referenced adversary, please be advised that the adversary action has been settled subject to execution of final settlement documents. The parties have exchanged draft settlement documents. The parties anticipate executed papers by next week and dismissal within 60 days thereafter based upon normal business practices. Should anything out of the ordinary occur, the parties will promptly contact the Court.

The Liquidating Trustee will cause this letter to be filed and served on counsel for the Defendant.

Very truly yours,

/s/ Jeffrey P. Nolan

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June 9, 2021 Page 2

cc: Kevin Kitchen, Esq. (Via email) (Counsel for Defendant)